

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Blade Global Corporation

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 82-1783719

4. Debtor's address Principal place of business

67 E. Evelyn Ave, Ste 7
Mountain View, CA 94041

Number, Street, City, State & ZIP Code

Santa Clara

County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

**** See Attachment to Petition**

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Blade Global Corporation**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5182**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Blade SAS	Relationship	Parent Company
District	France	When	3/01/21
		Case number, if known	Unknown

Case: 21-50275 Doc# 1 Filed: 03/01/21 Entered: 03/01/21 08:41:57 Page 2 of 17

Debtor **Blade Global Corporation**
Name

Case number (if known)

Debtor **Blade Global Corporation**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☒ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Blade Global Corporation**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 1, 2021**
MM / DD / YYYY

X /s/ Perry Michael Fischer
Signature of authorized representative of debtor

Title **Sole Director**

Perry Michael Fischer
Printed name

18. Signature of attorney

X /s/ Robert G. Harris
Signature of attorney for debtor

Date **March 1, 2021**
MM / DD / YYYY

Robert G. Harris #124678
Printed name

Binder & Malter, LLP
Firm name

2775 Park Avenue
Santa Clara, CA 95050
Number, Street, City, State & ZIP Code

Contact phone **(408) 295-1700**

Email address **rob@binderalter.com**

#124678 CA
Bar number and State

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy

No. 4 - Location of principal assets, if different from principal place of business

EQUINIX SV2 c/o Blade
1350 Duane Ave
Santa Clara CA 95054

BLADE c/o Digital Reality
365 Main St
San Francisco CA 94105

Blade c/o INAP
1221 Coit Rd.
Plano TX 75075

BLADE GROUP c/o EQUINIX NY1
105 Enterprise Avenue South
Secaucus NJ 07094

BLADE c/o QTS
2800 South Ashland Ave
Chicago IL 60608

Fill in this information to identify the case:Debtor name **Blade Global Corporation**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
2CRSI SAS 32 rue Jacobi-Netter STRASBOURG, 67200						\$2,851,077.77
Equinix, Inc. 4252 Solutions Center Chicago, IL 60640-0200			Disputed			\$1,061,219.95
Bank Leumi USA 2000 University Ave., Ste 605 Palo Alto, CA 94303		PPP Loan				\$456,887.00
Texas Comptroller of Public Accounts P.O. Box 13528, Capitol Station Austin, TX 78711-3528		2019 Use Tax				\$376,129.00
Internap Corporation Dept 0526 PO BOX 120526 Dallas, TX 75312-0526		Trade Debt				\$344,155.96
Quality Technology Services PO BOX 74563 Cleveland, OH 44194-4563		Trade Debt				\$339,285.28
Juniper Networks, Inc. Attention: Doyle Brad Minnis, CEO 1333 Innovation Way Sunnyvale, CA 94089				\$283,638.01	\$0.00	\$283,638.01

Debtor **Blade Global Corporation**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
2crsi Corporation 440 N. Wolfe Rd. Sunnyvale, CA 94085						\$269,187.91
Comcast, Inc. Atten: Brian L Roberts, CEO 1701 John F. Kennedy Blvd. Philadelphia, PA 19103						\$208,384.22
Ca Dept. of Tax & Fee Administration Account Information Group, MIC: 29 PO BOX 942879 Sacramento, CA 94279-0029		2019 CA Use Tax				\$141,983.00
NJ Division of Taxation Bankruptcy Section PO BOX 245 Trenton, NJ 08695-0245		2019 Use Tax				\$120,601.00
Zayo Group, LLC 1821 30th Street, Unit A Boulder, CO 80301		Trade Debt				\$108,242.97
ILLINOIS DEPARTMENT OF REVENUE PO BOX 19034 Springfield, IL 62794-9084		2019 Use Tax				\$101,000.00
Dell Marketing, LP One Dell Way Round Rock, TX 78682		Trade Debt				\$58,235.36
Penn, Schoen & Berland Associates, LLC 1110 Vermont Ave. NW #1200 Washington, DC 20005		Trade Debt				\$51,187.50
DKC News 261 Fifth Ave., 2nd Floor New York, NY 10016		Trade Debt				\$37,665.00

Debtor **Blade Global Corporation**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Quality Technology Services Utility PO BOX 74563 Cleveland, OH 44194-4563		Trade Debt				\$33,491.20
BSO Network Inc 101 Hudson Street, 21st Fl. Jersey City, NJ 07302		Trade Debt				\$23,782.92
Eakins Properties 5909 Ross Street Oakland, CA 94618		Lease for property located at: 67 E. Evelyn Ave. Suite 7 Mountain View CA				\$19,390.00
Aon Consulting, Inc P.O. Box 100137 Pasadena, CA 91189-0137		Trade Debt				\$11,650.00

2crsi Corporation
440 N. Wolfe Rd.
Sunnyvale, CA 94085

2crsi Corporation
894 Faulstich Ct., Ste B
San Jose, CA 95112

2crsi Corporation
185 Alewife Brook Parkway, Suite 210
Cambridge, MA 02138

2CRSI SAS
32 rue Jacobi-Netter
STRASBOURG, 67200

Anthem Blue Cross
PO BOX 60007
Los Angeles, CA 90060-0070

Aon Consulting, Inc
P.O. Box 100137
Pasadena, CA 91189-0137

AWIN, Inc.
8 Market Place
Suite 500
Baltimore, MD 21202

Bank Leumi USA
2000 University Ave., Ste 605
Palo Alto, CA 94303

Blade SAS
152 rue Saint Denis
75002 Paris France

BSO Network Inc
101 Hudson Street, 21st Fl.
Jersey City, NJ 07302

Ca Dept. of Tax & Fee Administration
Account Information Group, MIC: 29
PO BOX 942879
Sacramento, CA 94279-0029

Colo-ressources
4900 Hopyard Rd. Ste 100
Pleasanton, CA 94588

Comcast, Inc.
Atten: Brian L Roberts, CEO
1701 John F. Kennedy Blvd.
Philadelphia, PA 19103

CT Corporation System (C2268677)
Atten: Agent for Service of Process
818 West Seventh Street, 2nd Floor
Suite 930
Los Angeles, CA 90017

CT Corporation System (C2503388)
Atten: Agent for Service of Process
818 West Seventh Street, 2nd Floor
Suite 930
Los Angeles, CA 90017

CT Corporation System (20110280347)
Atten: Agent for Service of Process
818 West Seventh Street, 2nd Floor
Suite 930
Los Angeles, CA 90017

Dell Marketing, LP
One Dell Way
Round Rock, TX 78682

Digital Realty
2323 Bryan Street, Suite 1800
Attention: Lease Administration
Dallas, TX 75201

DKC News
261 Fifth Ave., 2nd Floor
New York, NY 10016

Eakins Properties
5909 Ross Street
Oakland, CA 94618

Equinix, Inc.
4252 Solutions Center
Chicago, IL 60640-0200

Escalate PR, LLC
103 Cortland Land
Boxborough, MA 01719

Evotech
6150 Lusk Blvd., Suite B204
San Diego, CA 92121

Fast Blue Communication, Inc.
800 S. El Camino Real
San Clemente, CA 92672-4274

FS.com, Inc.
380 Centerpoint Blvd.
New Castle, DE 19720

Great West Trust
8515 E. Orchard Rd.
Greenwood Village, CO 80111-5002

Hopkins Carley
70th South First St.
San Jose, CA 95113

Hyunmin Kim
6-6, Ansan-gil 32 bun-gil
Yangpyeong-eup
Yangpyeong-gun, Gyeonggi-do 12545

ILLINOIS DEPARTMENT OF REVENUE
PO BOX 19034
Springfield, IL 62794-9084

Internap Corporation
Dept 0526
PO BOX 120526
Dallas, TX 75312-0526

Internap Corporation
12120 Sunset Hills Rd., Suite 330
Reston, VA 20190

Iowa Department of Revenue
Hoover State Office Building - 4th Floor
1305 E. Walnut
Des Moines, IA 50319

Juniper Networks, Inc.
Attention: Doyle Brad Minnis, CEO
1333 Innovation Way
Sunnyvale, CA 94089

Kaiser Permanente
1 Kaiser Plz
Oakland, CA 94661-2000

Kentik Technologies, Inc.
625 2nd St., Ste 100
San Francisco, CA 94107

NJ Division of Taxation
Bankruptcy Section
PO BOX 245
Trenton, NJ 08695-0245

Ohio Department of Taxation
PO BOX 16560
Columbus, OH 43216-6560

OXO Translation
2401-3500 Boul de Maisonneuve O
Westmount, QC

PA DEPARTMENT OF REVENUE
PO BOX 280704
Harrisburg, PA 17128

Penn, Schoen & Berland Associates, LLC
1110 Vermont Ave. NW #1200
Washington, DC 20005

Principal Financial Group
711 High St.
Des Moines, IA 50392

Quality Technology Services
PO BOX 74563
Cleveland, OH 44194-4563

Quality Technology Services Utility
PO BOX 74563
Cleveland, OH 44194-4563

Rippling
315 Montgomery St.
San Francisco, CA 94104

San Francisco Metropolitan Internet Exch
PO BOX 8243
Emeryville, CA 94662

Tennessee Department of Revenue
c/o Tennessee Attorney General's Office
Bankruptcy Divison
PO BOX 20207
Nashville, TN 37202-0207

Texas Comptroller of Public Accounts
P.O. Box 13528, Capitol Station
Austin, TX 78711-3528

Tripactions, Inc.
409 Sherman Ave.
Palo Alto, CA 94306-1827

UBS Financial Services
1000 Harbor Blvd., 6th Floor
Weehawken, NJ 07086-6761

Ukie
18a Lower Ground Floor
Black Bull Yard, 24-28 Hatton Wall
Holbord, London EC1N 8JH, United Kingdom

Zayo Group
1550 Larimer St. #635
Denver, CO 80202

Zayo Group, LLC
1821 30th Street, Unit A
Boulder, CO 80301

**United States Bankruptcy Court
Northern District of California**

In re <u>Blade Global Corporation</u>	Debtor(s)	Case No. _____ Chapter <u>11</u>
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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Blade Global Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Blade SAS
152 rue Saint Denis
75002 Paris France

☐ None [*Check if applicable*]

March 1, 2021

Date

/s/ Robert G. Harris

Robert G. Harris #124678

Signature of Attorney or Litigant
Counsel for **Blade Global Corporation**
Binder & Malter, LLP
2775 Park Avenue
Santa Clara, CA 95050
(408) 295-1700 Fax:(408) 295-1531
rob@bindermalter.com
